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15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18 **In re:**

19 **PG&E CORPORATION,**

20 **- and -**

21 **PACIFIC GAS AND ELECTRIC
COMPANY,**

22 **Debtors.**

23
24 Affects PG&E Corporation
25 Affects Pacific Gas and Electric Company
26 Affects both Debtors

27 * *All papers shall be filed in the Lead Case,
28 No. 19-30088 (DM).*

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**NOTICE OF FILING OF REVISED
PROPOSED ORDER PURSUANT TO
11 U.S.C. § 365(a), FED. R. BANKR. P.
6006, AND B.L.R. 6006-1 APPROVING
THE UTILITY'S ASSUMPTION OF
CERTAIN AGREEMENTS WITH
QUANTA ENERGY SERVICES, LLC**

Re: Dkt. No. 1218
Date: April 24, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 17, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on April 3, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (the “**Debtors**”) in the above-captioned
3 chapter 11 cases, filed the *Motion of Debtors Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P.*
4 *6006, and B.L.R. 6006-1 Approving the Utility’s Assumption of Certain Agreements with Quanta*
5 *Energy Services, LLC* [Dkt. No. 1218] (the “**Motion**”). A proposed form of order with respect to the
6 relief sought therein was attached as Exhibit A to the Motion (the “**Original Proposed Order**”).

7 **PLEASE TAKE FURTHER NOTICE** that, as set forth in the notice of hearing filed
8 contemporaneously with the Motion [Dkt. No. 1225] (the “**Notice of Hearing**”), the hearing on the
9 Motion is scheduled to be held on **April 24, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus**
10 **Hearing**”) at the United States Bankruptcy Court for the Northern District of California (San
11 Francisco Division) (the “**Bankruptcy Court**”) in the courtroom of the Honorable Dennis Montali,
12 United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San
13 Francisco, California 94102. As further set forth in the Notice of Hearing, oppositions or responses,
14 if any, to the relief requested in the Motion were required to be filed and served on or before April
15 17, 2019 at 4:00 p.m. (Pacific Time) (the “**Objection Deadline**”). The Objection Deadline was,
16 thereafter, extended by stipulation for a number of parties, including the Official Committee of
17 Unsecured Creditors (the “**Creditors Committee**”), to April 19, 2019 at 4:00 p.m. (Pacific Time)
18 (the “**Extended Objection Deadline**”).

19 **PLEASE TAKE FURTHER NOTICE** that, prior to the Extended Objection Deadline, the
20 Creditors Committee timely filed a limited objection to the relief sought in the Motion [Docket No.
21 1555] (the “**Limited Objection**”).

22 **PLEASE TAKE FURTHER NOTICE** that, since the filing of the Limited Objection, the
23 Debtors and the Creditors Committee have engaged in discussions and have agreed to certain
24 revisions to the Original Proposed Order that resolve the Creditors Committee’s Limited Objection.
25 Accordingly, the Motion is going forward on an uncontested basis and the agenda filed by the
26 Debtors prior to the Omnibus Hearing will reflect the resolution of the Limited Objection.

27 **PLEASE TAKE FURTHER NOTICE** that copies of the Debtors’ revised proposed order
28 on the Motion (the “**Revised Proposed Order**”) and a redline comparison of the Revised Proposed
Order against the Original Proposed Order are attached hereto as **Exhibit 1-1** and **Exhibit 1-2**,
respectively.

29 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend,
30 modify, or supplement the proposed order on the Motion at any time up to and during the Omnibus
31 Hearing.

32 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
33 identified herein can be viewed and/or obtained: (i) by accessing the Court’s website at
34 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
35 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
36 Clerk LLC (“**Prime Clerk**”), at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-
37 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
38 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

1 Dated: April 22, 2019

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5 **WEIL, GOTSHAL & MANGES LLP**
KELLER & BENVENUTTI LLP

6 /s/ Jane Kim

7 Jane Kim

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Attorneys for Debtors and Debtors in Possession